**Meierhenry Sargent LLP**
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover
Bill Blewett

June 25, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Harrisburg School District 41-2
  General Obligation Refunding Bonds, Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

RECEIVED
JUN 28 2010
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

**HARRISBURG SCHOOL DISTRICT 41-2**
**LINCOLN COUNTY, SOUTH DAKOTA**
**GENERAL OBLIGATION REFUNDING BONDS, SERIES 2010**

# BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District 41-2.

2. Designation of issue: General Obligation Refunding Bonds, Series 2010

3. Date of issue: June 24, 2010

4. Purpose of issue: The proceeds of the Bonds will be applied to pay issuance costs and to refund the July 15, 2011 through July 15, 2020 maturities aggregating $6,895,000 of the District's outstanding General Obligation Refunding Bonds, Series 2005, dated June 1, 2005 (the "Series 2005 Bonds") to be redeemed on July 15, 2010.

5. Type of bond: tax-exempt

6. Principal amount and denomination of bond: $6,965,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2010 is true and correct on this 24th day of June 2010.

By: Jennifer Koehler
Its: Business Manager

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# BOND DEBT SERVICE

## HARRISBURG SCHOOL DISTRICT 41-2, SOUTH DAKOTA
## LINCOLN COUNTY, SOUTH DAKOTA
## G.O. REFUNDING BONDS, SERIES 2010
## Current Refunding of Series 2005
## BQ, AA- Rated, 2020 Final Maturity
## FINAL PRICING (Psc5)

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|---|---|---|---|---|---|
| 01/15/2011 | | | 106,555.13 | 106,555.13 | |
| 07/15/2011 | 425,000 | 2.000% | 95,422.50 | 520,422.50 | 626,977.63 |
| 01/15/2012 | | | 91,172.50 | 91,172.50 | |
| 07/15/2012 | 480,000 | 2.000% | 91,172.50 | 571,172.50 | 662,345.00 |
| 01/15/2013 | | | 86,372.50 | 86,372.50 | |
| 07/15/2013 | 530,000 | 2.000% | 86,372.50 | 616,372.50 | 702,745.00 |
| 01/15/2014 | | | 81,072.50 | 81,072.50 | |
| 07/15/2014 | 585,000 | 2.000% | 81,072.50 | 666,072.50 | 747,145.00 |
| 01/15/2015 | | | 75,222.50 | 75,222.50 | |
| 07/15/2015 | 645,000 | 2.250% | 75,222.50 | 720,222.50 | 795,445.00 |
| 01/15/2016 | | | 67,966.25 | 67,966.25 | |
| 07/15/2016 | 705,000 | 2.600% | 67,966.25 | 772,966.25 | 840,932.50 |
| 01/15/2017 | | | 58,801.25 | 58,801.25 | |
| 07/15/2017 | 775,000 | 2.950% | 58,801.25 | 833,801.25 | 892,602.50 |
| 01/15/2018 | | | 47,370.00 | 47,370.00 | |
| 07/15/2018 | 850,000 | 3.200% | 47,370.00 | 897,370.00 | 944,740.00 |
| 01/15/2019 | | | 33,770.00 | 33,770.00 | |
| 07/15/2019 | 940,000 | 3.350% | 33,770.00 | 973,770.00 | 1,007,540.00 |
| 01/15/2020 | | | 18,025.00 | 18,025.00 | |
| 07/15/2020 | 1,030,000 | 3.500% | 18,025.00 | 1,048,025.00 | 1,066,050.00 |
| | 6,965,000 | | 1,321,522.63 | 8,286,522.63 | 8,286,522.63 |